

Barraclough & Associates Limited

2020 Mixed Use Assets Questionnaire

Ensure this questionnaire is completed and included with your records

Client Name		Balance Date	31 March 2020
Phone:		Cell Number:	
Email:		IRD Number	
Postal Address:			

You have indicated to us that you have a mixed use asset.

We require some additional information so we can complete your accounts

Mixed Use Holiday Home	
<p>Do you have a property (such as a holiday home or a bach) that is used privately and also to derive income? Details of property</p> <p>_____</p> <p>_____</p>	<input type="checkbox"/>
<p>Was the property empty and/or occupied and/or rented by you or an associated person* for 62 days or more in the income year? If yes, please complete the following section so we can determine the amount of allowable deductions.</p> <p>Mixed Use Holiday Home – Information Required</p> <p>The number of days the property was empty during the income year _____</p> <p>The number of days the property was used by family or associated persons* during the income year _____</p> <p>OR where income from any person received was less than 80% of market rate _____</p> <p>* Associated persons include close relatives, or if owned by an entity, persons associated with the entity owning the property</p>	<input type="checkbox"/>
<p>If there is more than one tenant who used the property through the year, please attach details.</p> <p>Name of tenant: _____</p> <p>Relationship to owner (if any): _____</p> <p>Amount of rent they paid: \$ _____</p> <p>Dates rented (From: To) _____</p>	<input type="checkbox"/>
<p>Expenses incurred in respect of the property (the list below is not exhaustive – details of all expenses will be required):</p> <p>Cost of advertising for tenants \$ _____</p> <p>Cost of repairing damages caused by tenants \$ _____</p> <p>Number of days spent in the property while repairing damages caused by tenants _____</p> <p>Mortgage interest \$ _____</p> <p>Rates \$ _____</p> <p>Insurance \$ _____</p> <p>Repairs/maintenance for general wear and tear \$ _____</p> <p>Other (please give details)</p> <p>_____</p> <p>_____</p> <p>_____</p>	<input type="checkbox"/>

Signature _____ Date _____

